



Steven Thalheimer, CFP®

THALHEIMER FINANCIAL PLANNING, LLC

Steven Thalheimer, CFP® has been helping people in the DC area gain control over their financial lives and achieve their goals and dreams for over 20 years. He develops holistic financial plans that integrate goal setting, cash flow, debt reduction, risk management, education, retirement, income tax and estate planning with savings and investments. Recognizing that planning is a process, not a single event, he then helps you implement your plan and keep it up to date. Thalheimer Financial Planning is an independent, objective, fee-only financial planning and investment management firm. We are fiduciaries, put your interests first, and work solely for you.

SPECIALIZATION

Goal setting, life transitions, index funds and passive investing.

DESIGNATIONS, AFFILIATIONS, and AWARDS

CFP® Licensee, NAPFA-Registered Financial Advisor, *Washingtonian* Top Money Advisor since 2002

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